

Number : SE.01.01/A.DIR.WG.09119/2024  
Attachment(s) : 1 (one) file

Jakarta, 12 July 2024

To:

**Executive Head of Capital Market Supervision (Kepala Eksekutif Pengawas Pasar Modal)  
Financial Services Authority of the Republic of Indonesia (Otoritas Jasa Keuangan  
Republik Indonesia, "OJK RI")**

Gedung Soemitro Djojohadikusumo  
Jl. Lapangan Banteng Timur No. 2-4  
Jakarta Pusat 10710

Subject : **Report on the Use of Proceeds from Public Offering of PT Wijaya Karya  
Bangunan Gedung Tbk. as at 30 June 2024**

Dear Sir/Madam,

In reference to Regulation of the OJK RI Number 30/POJK.04/2015 on Report on the Use of Proceeds from Public Offering, we wish to submit the Report on the Use of Proceeds from Public Offering of PT Wijaya Karya Bangunan Gedung Tbk. as at 30 June 2024, as attached herewith.

We thank you for your kind attention.

Directors

[signed]

**Hartanto Karti Raharjo**  
Director of Finance, Human Capital,  
and Risk Management

Copies made to:

1. Director of Issuers and Listed Companies Supervision 2;
  - Direktur Pengawasan Emiten dan Perusahaan Publik 2
2. Department Head of Issuers and Listed Companies Supervision;
  - Kepala Departemen Pengawasan Emiten dan Perusahaan Publik
3. Director of Listings, Indonesia Stock Exchange;
  - Direktur Penilaian PT Bursa Efek Indonesia
4. Head of Listings for Services Sector Companies, Indonesia Stock Exchange;
  - Kepala Divisi Penilaian Sektor Jasa PT Bursa Efek Indonesia.

**DISCLAIMER:**

This Document is a translation of an official document issued by the respective party. If there are discrepancies between the Bahasa Indonesia and English document, the Bahasa Indonesia document shall prevail.

**REPORT ON THE USE OF PROCEEDS  
FROM INITIAL PUBLIC OFFERING  
AS AT 30 JUNE 2024**

Issuer Name : PT Wijaya Karya Bangunan Gedung Tbk.  
Business Sectors : Construction, Industry, and Concessions  
Phone : (021) 85908862  
Fax : (021) 85904146

(in millions of Rupiah)															
No	Type of Public Offering	Listing Date	Proceeds from Public Offering			Proposed Use of Proceeds pursuant to the Annual General Meeting FY2019				Actual Use of Proceeds as at 31 December 2023				Total	Balance of Proceeds from Public Offering
			Total Proceeds from Public Offering	Cost of Public Offering	Net Proceeds	Business Development			Working Capital	Business Development					
						Provision of Building Space in Urban Infrastructure, Social Infrastructure & Tourism Buildings	Investments in the Development of Subsidiaries and Modular Construction Business	Investments in Production Equipment and IT		Provision of Building Space in Urban Infrastructure, Social Infrastructure & Tourism Buildings	Investments in the Development of Subsidiaries and Modular Construction Business	Investments in Production Equipment and IT	Working Capital		
						32.47%	13.09%	10.00%	44.44%	32.47%	0%	10.00%	44.44%	(11+12+13+14)	(6-15)
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	Initial Public Offering (IPO)	20 November 2017	832,880	23,014	809,866	262,980	106,011	80,987	359,888	262,980	0	80,987	359,888	703,854	106,011

1. Use of proceeds (Attachment 2)
2. Placement of Balance of Proceeds from Initial Public Offering (Attachment 3)

Jakarta, 12 July 2024  
**PT Wijaya Karya Bangunan Gedung Tbk.**  
Directors

[signed]

**Hartanto Karti Raharjo**  
Director of Finance, Human Capital, and Risk Management

**DISCLAIMER:**

This Document is a translation of an official document issued by the respective party. If there are discrepancies between the Bahasa Indonesia and English document, the Bahasa Indonesia document shall prevail.

**USE OF PROCEEDS FROM INITIAL PUBLIC OFFERING  
AS AT 30 JUNE 2024**

(in millions of Rupiah)

No	Project Name	Actual Use	Notes
A	Business Development (42.47%)	343,966	
	1. Provision of building space in urban infrastructure, social infrastructure, and tourism buildings (32.47%)	262,980	
	2. Investments in the development of subsidiaries and modular construction business (0%)	0	
	3. Investments in Production Equipment and IT (10%)	80,987	
B	Working Capital (44.44%)		
	1. Working Capital (44.44%)	359,888	
	<b>TOTAL</b>	<b>703,854</b>	

Jakarta, 12 July 2024  
**PT Wijaya Karya Bangunan Gedung Tbk.**  
 Directors

[signed]

**Hartanto Karti Raharjo**  
 Director of Finance, Human Capital, and  
 Risk Management

**DISCLAIMER:**

This Document is a translation of an official document issued by the respective party. If there are discrepancies between the Bahasa Indonesia and English document, the Bahasa Indonesia document shall prevail.

**PLACEMENT OF BALANCE OF PROCEEDS  
FROM INITIAL PUBLIC OFFERING  
AS AT 30 JUNE 2024**

*(in Millions of Rupiah)*

No	Bank	Amount	Interest Rate	Date Issued	Maturity	Term	Affiliated?
1	Time Deposit Account – Bank Mandiri (Persero) Tbk	5,000	2.50%	29 Jun 2024	27 Sep 2024	90 days	Yes
2	Time Deposit Account – Bank Mandiri (Persero) Tbk	5,000	2.50%	09 Jun 2024	09 Dec 2024	180 days	Yes
3	Time Deposit Account – Bank Mandiri (Persero) Tbk	25,000	2.50%	21 Jun 2024	21 Dec 2024	180 days	Yes
4	Time Deposit Account – Bank Mandiri (Persero) Tbk	25,000	2.50%	22 Jun 2024	22 Dec 2024	180 days	Yes
5	Time Deposit Account – Bank Mandiri (Persero) Tbk	15,000	2.50%	25 Jun 2024	25 Sep 2024	90 days	Yes
6	Time Deposit Account – Bank Mandiri (Persero) Tbk	14,000	2.50%	27 Jun 2024	02 Jul 2024	5 days	Yes
7	Time Deposit Account – Bank Syariah Indonesia Tbk	12,500	4.55%	27 Jun 2024	03 Jul 2024	6 days	Yes
8	Time Deposit Account – Bank Rakyat Indonesia (Persero) Tbk	4,511	3.75%	25 Jun 2024	09 Jul 2024	14 days	Yes
<b>Total</b>		<b>106,011</b>					

Jakarta, 12 July 2024  
**PT Wijaya Karya Bangunan  
 Gedung Tbk.**  
 Directors

[signed]

**Hartanto Karti Raharjo**  
 Director of Finance, Human Capital,  
 and Risk Management

**DISCLAIMER:**

This Document is a translation of an official document issued by the respective party. If there are discrepancies between the Bahasa Indonesia and English document, the Bahasa Indonesia document shall prevail.